## **AIG** Investments<sup>®</sup> COMMON TRANSACTION FORM

BROKER/DISTRIBUTOR Sub Broker Name & Code

Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

Additional Purch			on the investors' asse whichever is applicable)		ors including the s	ervice rendered by the distributor.
0	olders Information					
First Unitholder					Existing Folio No	
Please ensure that all units	nolders are KYC compliant in case of in	ivestment of Rs. 50,000 and	above.			
	First Applicant / Guardian		Second Applicant			Third Applicant
PAN No.*		PAN No.*			PAN No.*	
KYC Compliant# (PI	lease √) □ Yes □ N		pliant# (Please √)	Yes 🗌 No	KYC Compliant#	≠ (Please ✓)
	Micro SIP) Enclose a Certified P			ory for investment of Rs	· · · ·	
Photo Identific	ation Document * (pl	ease specify the re				, as applicable)
Sole / First Applicant / Guardian	Voter Identity Card	Driving License	Passport	Photo Ration Card	Photo Deb	
Second Applicant						
Third Applicant						
	SIP. Please enclose self/ARN h	older attested, copy of	the document			
Additional Pu	rchase					
Scheme Name				Plan	Opt	
Investment Amount			arges (if applicable)		Amount (Cheque /	,
Rs.	Α	Rs.	В	Rs	. A i	minus B
Cheque/DD No.	Dr	awn on (Bank / Branch	Name)			
Cheque / DD Date	D D / M M /	Y Y Account	Type 🗌 Savings 🗌 Cu	irrent 🗌 NRE 🗌 N	IRO 🗌 FCNR	Others Please specify
Systemati	ic Investment Plan (S	P) (Through Post	Dated Cheques)	* Micro SIP	l de la companya de l	
Scheme Name				Plan	Op	tion
Frequency (Please ✓)	: Monthly Quarterly	SIP/Micro SIP Date	: 🗌 lst 🗌 7th 🗌 l4th		·	
Enrolment Period Fro	m M M / Y Y		Y Y Cheque No(s). F	rom	То	No. of Cheques
Drawn on (Bank / Bra						
* SIPs upto Rs. 50,000/- per	year per investor i.e. aggregate of insta	allments in a rolling 12 month	period or in a financial year shall be	e referred to as 'Micro SIP'.		
Switch						
From Scheme (Transf	feror)		Plan		Op	tion
To Scheme (Transfere	ee)		Plan			tion
Please transfer				ita		
(Please ✓)						
Declaration &	Signatures					
on "Who cannot invest" and "I the Scheme and agree to abide invested in the Scheme is throu. Notifications or Directions iss. to disclose details of my invest received nor been induced by commission or any other mode I/We declare that I/We do not declare that the information gin <b>APPLICABLE FOR NRIs:</b> 1] bankine channels or from funds	od the contents of the Scheme Information important Note on Anti Money Laundering by the terms and conditions applicable th ugh legitimate sources only and does not in ment to my bank(s) / AIG Global Investme any rebate or gifts, directly or indirectly, in e), payable to him for the different compet have any existing Micro SIPs which togethe ven in this application form is correct, com / We confirm that I and we are Non-Resid s in my / our NRE / FCNR Account. //We un nnels or from funds in my / ourNRE/FCNR	, Know-Your-Customer and Inve reto. I /We hereby declare that volve and is not designed for the We hereby authorize AIG Global nt Group Mutual Fund's bank(s) making this investment. The ARM g Schemes of various Mutual FL r with the current application wi bete and ruly stated. ent(s) of Indian Nationality / Ori dertake that all additional ourch	stor Protection". I /We hereby apply for I /We am / are authorised to make this purpose of any contravention or evasi Investment Group Mutual Fund, its In and / or Distributor / Broker / Investr N holder has disclosed to melus all the ands from amongst which the Scheme II result in aggregate investments exce gin and that I /We have remitted fund	r allotment/ purchase of Units in investment and that the amount on of any Act, Rules, Regulations, vestment Manager and its agents ent Advisor. I We have neither commissions (in the form of trail being recommended to melus, eding Rs. 50,000/- in a year I /We is from abroad through approved	Sole / First Applicant / Guardian Second Applicant Third Applicant	
If the investment is	being made by a Constituted A	Attorney please furnish	Name of Power of Attorne	y Holder (POA) in respe	ct of each applicant	: below:
Name	POA Holder for Applican	t l	POA Holder for A	pplicant 2	PO/	A Holder for Applicant 3
Address						
PAN No.*						
KYC Compliant #	Yes N	lo	Yes	No	]	🗌 Yes 🗌 No
(Please ✓) *Mandatory - (Except f	For Micro SIP) - Enclose a Certified PAI	N Card # KYC	C Mandatory for investment of Rs.	50,000 and above		(P. T. O. @
	Ack	nowledgement S	<b>llip</b> (To be filled in by	,		
Existing Folio No.				Date		
Received from						
	Installment Amount (Rs.)		Total Cheques	Cheque Nos		Service Centre
	e : Amount (Rs.)		No			Signature & Stamp
Redemption: Amo	unt (Rs.)	OR Units				
Switch : Amount (F	Rs.) mount (Rs.)	OR Units OR Capital				
			Appreciation			L

□ STP : □ Fixed Amount (Rs.) \_\_\_\_\_ OR □ Capital Appreciation □ Change of Bank Account □ Change of Address □ Change of Contact Details □ Nomination Details

## AIG Investments<sup>®</sup>

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BROKER/DISTRIBUTOR Sub Broker Name & Code

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SWP STP	Change of Contact Details	(Please ✓ whichever is applic	cable)				
Existing Unitho	Iders Information						
First Unitholder				Existing Folio	No.		
	ders are KYC compliant in case of investm	ient of Rs. 50,000 and above.					
Redemption							
Scheme			Plan	Opt	ion		
Amount Rs.		OR Units			OR	All units (Please	e fill any one
Change of Bank	<b>k Account</b> (New Bank Accou	nt Details)					
Account No.	Account	type (Please ✓) 🗌 Savings 🗌	Current NRE N		thers	Please specify	(
Bank Name							
Branch Address				Cit	/		
MICR Code (9 digit)			IFSC Code	(II digit)			
Change of Add	ress					· · · · ·	
New Address		Home Office					
City	State		Country	Pi	n/Zip		
Tel. (Off.)		Tel. (Res.)					
Systematic Wit	hdrawal Plan (SWP)						
From Scheme			Plan		Option		
(Please ✓) □ Fixed A	Amount Rs.	<b>OR</b> Capital Appreciation	SWP Date :	Ist 7th	]   4th	2l st	
Enrolment Period From	MM/YYTo	MM/YY					
	ted if amount is less than Rs. 1000	//-					
Systematic Trar	nsfer Plan (STP)						
From Scheme (Transfero	or)		Plan	Ор	tion		
To Scheme (Transferee)			Plan	Of	tion		
					<b>O</b>		
Please tranfer 🛄 Fixed .	Amount Rs.	OR	Frequency : 🗀 Weekly	y 🗆 Monthly 🛄	Quarterly		
		OR	Frequency : $\Box$ Weekly STP Date : $\Box$ 1st		Quarteriy 14th	🗆 21st	
(Please ✓) □ Capita	al Appreciation	OR			- /	21st	
(Please ✓) □ Capita Enrolment Period From	al Appreciation	M M / Y Y			- /	21st	
(Please ✓) □ Capita Enrolment Period From	al Appreciation           M         /         Y         Y           To         Y         Y         Y         Y           al Appreciation         Y         Y         Y         Y	M M / Y Y			- /	21st	
(Please ✓) □ Capita Enrolment Period From STP shall not be execute Change of Cont	al Appreciation           Image: Appreciation         To           Image: Appreciation         To           ed if amount is less than Rs. 1000/         1000/           tact Details         To	M M / Y Y	STP Date : Ist	□ 7th □	I4th		
Change of Cont	al Appreciation       M     /     Y     Y     To       ed if amount is less than Rs.     1000/       tact Details	M M / Y Y	STP Date : Ist	7th	I4th		
(Please ✓) □ Capita Enrolment Period From STP shall not be execute Change of Cont □ Update my Mobile N Declaration & S 1/We have read and understoo the sections on "Who cannot	al Appreciation          Image: Appreciation       To         Image: Appreciation       To         ed if amount is less than Rs. 1000/-       tact Details         tact Details       Jo.         Signatures       Signatures         od the contents of the Scheme Information important Note on Anti Mor		STP Date : Ist	Tth  Tth  Tth  Tth  Te information by email in  dincluding apply for  Sole / First	n lieu of phy		
(Please ✓) □ Capita Enrolment Period From STP shall not be execute Change of Cont □ Update my Mobile N Declaration & S 1/We have read and understoo the sections on "Who cannot allotment/ purchase of Units in to make this investment and it	al Appreciation           Image: Appreciation         To           Image: Appreciation         To           ad if amount is less than Rs. 1000/-         tact Details           tact Details         Io.   Signatures Signatures The Scheme and agree to abide by the tern at the amount invested in the Scheme is the Scheme tern	Document of the above Scheme of AIG G hey Laundering, Know-Your-Customer and ms and conditions applicable thereto. I /We hrough legitimate sources only and does n	STP Date : Ist STP Date : Ist Update my Email IE * I would like to receiv Iobal Investment Group Mutual Fund d Investor Protection". I We hereby hereby declare that I /We am / are a to involve am / are a		n lieu of phy		
(Please ✓) □ Capita Enrolment Period From STP shall not be execute Change of Cont Update my Mobile N Declaration & S 1/We have read and understoo the sections on "Who cannot allotment/ purchase of Units in to make this investment and th allotment/ purchase of Units in to make this investment and the Gobal Investment Group AIG Global Investment Group	al Appreciation           M         /         Y         To           acd if amount is less than Rs. 1000/         tact Details         to           tact Details         to         to         to           Signatures         to         to         to         to           od the contents of the Scheme Information invest" and "Important Note on Anti Mor In the Scheme and agree to abide by the terr in the Scheme is to on of any Act, Rules, Regulations, Notifica on of any Act, Rules, Regulations, Notifica on did / or Distributor / Broker (Investment Manager and and of the Scheme (Investment Manager and Market Scheme)	Document of the above Scheme of AIG G by Laundering, Know-Your-Customer and ms and conditions applicable thereto. I/We hrough legitimate sources only and does n tions or Directions issued by any regulato d its agents to disclose details of my invest Advisor. I / We have neither received not b	STP Date : Ist STP Date : Ist Update my Email IE * I would like to receiv idobal Investment Group Mutual Fund d Investor Protection", I We hereby hereby declare that I We wan / are a tot involve and is not designed for th been induced by any rebate or erifts.		n lieu of phy		
(Please ✓) □ Capita Enrolment Period From STP shall not be execute Change of Cont Update my Mobile N Declaration & S 1/We have read and understoc the sections on "Who cannot allotment/ purchase of Units in to make this investment and th allotment/ purchase of Units in to make this investment and th Global Investment Group Group Mtutal Fund's bank(s) a indirectly, in making this invest	al Appreciation           Appreciation           M         /         Y         To           ed if amount is less than Rs. 1000/           tact Details           Jo.   Signatures Od the contents of the Scheme Information invest" and "Important Note on baide by the terr hat the amount invested in the Scheme is to on of any Act, Rules, Regulations, Notifico           M (Jord Fuller, Rules, Regulations, Notificor, Musterner, Unsettment, Jurger Anal do Publichtor / Broker (Investment / Investment Thanger anal of or Distributor / Broker (Investment Junds from g Schemes of various Mutual Funds from	Document of the above Scheme of AIG G by Landering, Know-Your-Customer and ms and conditions applicable thereto. I / We hrough legitimate sources only and does n tions or Directions issued by any regulato distos rot of the abre neither received not e/usall the commissions (in the form of tra amongst which the Scheme is being record	STP Date : Ist STP Date : Ist Update my Email IE * I would like to receiv iobal Investment Group Mutual Fund thereby declare that I/We am / are a tor involve and is not designed for the very authority in India. I / We hereby timent to my bank(s) / AIG Global I been induced by any rebate or gifts, all commission or any other mode), all commission or any other mode).		n lieu of phy		
(Please ✓) □ Capita Enrolment Period From STP shall not be execute Change of Cont □ Update my Mobile N Declaration & S 1/We have read and understoo the sections on "Who cannot allotment/ purchase of Units in Context of the sections on "Who cannot allotment/ purchase of Units in Group Mutual Fund's bank(s) AlG Global Investment Group Group Mutual Fund's bank(s) AlG Global Investment Group Group Mutual Fund's bank(s) and the different competi- not have any existing Micro SI that the information given in th APPLICABLE FOR NRIs: 1/ Approved banking channels or	al Appreciation           Appreciation           M         /         Y         To           ad if amount is less than Rs. 1000/-           tact Details         Ioo.           tact Details         Ioo.           Signatures         Ioo.           Od the contents of the Scheme Information invest" and "Important Note on Anti Mor the Scheme is 10 or any Act, Rules, Regulations, Notifica on Mutual Funds, Its Investment Manager an and / or Distributor / Broker / Investment. The ARN holder has disclosed to m is application form is correct, complete a upilor with application form is vorrect / EcNR Acco           IVex confirm that I am/ we are Non-Resider form invy / ur NRE / ECNR Acco	M M / Y Y      Document of the above Scheme of AIG Gi     texture of the above Scheme is being recontation will result in aggregate investments end truly stated.     texture of Indian Nationality/Origin and that I     unt. I/We undertake that all additional pure I. I above Scheme II additional pure II. I above Scheme II additional pure III. I above Scheme III above Scheme III. I above Scheme IIII. I above Scheme III. I above Scheme IIII. I above Scheme IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	STP Date : Ist STP Date : Ist Update my Email IE * I would like to receiv blobal Investment Group Mutual Fund to Investor Protection". I/We hereby hereby deciare that I/We an/ are a not involve and is not designed for th been induced by any rebate or gifts, all commission or any other mode), Immended to melus. I/We declare th all commission or any other mode), Immended to melus. I/We declare th all wexceeding Rs. 50,000/- in a year. I/W I/We have remitted funds from abroa	The information by email i  The information by email i  The information by email i  The purpose authorised  The purpose authorised  Sole / Firm  Applicant  Guardian  Second  Applicant  A	n lieu of phy		
(Please ✓) □ Capita Enrolment Period From STP shall not be execute Change of Cont Update my Mobile N Declaration & S 1/We have read and understoo the sections on "Who cannot alotment/ purchase of Units in to make othis investment and tu alotment/ purchase of Units in to make othis investment and tu diotment/ purchase of Units in to make othis investment and tu and ethis investment and tu and turners bank(s) indirectly, in making this invest of turne any existing Micro SI Approved banking channels or funds received from abroad th	al Appreciation           M         /         Y         To           ad if amount is less than Rs. 1000/         tact Details         tact Details           Jo.         Signatures         table the Scheme Information invest" and "Important Note on Anti Mor the Scheme and agree to abide by the terr hat the amount invested in the Scheme is to on of any Act, Rules, Regulations, Notifico > Mutual Fund, its Investment / Imsertment / Investment / Inve	Document of the above Scheme of AIG G provide the state of the state o	STP Date : Ist STP Date : Ist Update my Email IE * I would like to receiv blobal Investment Group Mutual Funn d Investor Protection". I We hereby hereby declare that I We am / are a tot involve and is not designed for th been induced by any rebate or gifts, all commission or any other mode), all commission or any other mode), all commission or any other mode), whered grass so,0000- in a year. I M I/We have remitted funds from abroa rchases made under this folio will als	7th	n lieu of phy	rsical mail	
(Please ✓) □ Capita Enrolment Period From STP shall not be execute Change of Cont Update my Mobile N Declaration & S 1/We have read and understoo the sections on "Who cannot alotment/ purchase of Units in to make othis investment and tu alotment/ purchase of Units in to make othis investment and tu diotment/ purchase of Units in to make othis investment and tu and ethis investment and tu and turners bank(s) indirectly, in making this invest of turne any existing Micro SI Approved banking channels or funds received from abroad th	al Appreciation           M         /         Y         To           ed if amount is less than Rs. 1000/         tact Details         to           stact Details         to         to         to           Signatures         to         to         to         to           od the contents of the Scheme Information invest" and "Important Note on Anti Mor the Scheme and agree to abide by the terr on of any Act, Rules, Regulations, Notifica on of any Act, Rules, Regulations, Notifica Multiputor / Broker (Investment / Investment / Insegment, Schemes of various Mtutal Fund, its Investment Jends from IPs which together with the current applic his application form is correct, complete a View Confirm that I any we are Non-Resider from funds in my / our NRF / FCNR Accorrough approved banking channels or from	M M / Y Y Document of the above Scheme of AIG Gi rey Laundering, Know-Your-Customer and ms and conditions applicable thereto. I /We hrough legitimate sources only and does n tions or Directions issued by any regulato d its agents to disclose details of my invest Advisor. I / We have neither received nor b e/us all the commissions (in the form of tra amongst which the Scheme is being recon ation will result in aggregate investments end diruly stated. tr(s) of Indian Nationality/ Origin and that I unt. I/We undertake that all additional pur funds in my / ourNRE/FCNRAccount. <b>ney please furnish Name of Powe</b>	STP Date : Ist STP Date : Ist Update my Email IE * I would like to receiv blobal Investment Group Mutual Funn d Investor Protection". I We hereby hereby declare that I We am / are a tot involve and is not designed for th been induced by any rebate or gifts, all commission or any other mode), all commission or any other mode), all commission or any other mode), whered grass so,0000- in a year. I M I/We have remitted funds from abroa rchases made under this folio will als	7th	n lieu of phy	rsical mail	
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(Please ✓) □ Capita Enrolment Period From STP shall not be execute Change of Cont Update my Mobile N Declaration & S I/We have read and understoc the sections on "Who cannot allotment/ purchase of Units in to make this investment and th of any contravention or evasis AlG Global Investment Group Group Mutual Fund's bank(5) - didrexty. In waking this invest him for the different competi- not have any existing Micro SI that the information given in ti APPLICABLE FOR NRIs: 1/ Approved banking channels or funds received from abroad th	al Appreciation           M         /         Y         To           ed if amount is less than Rs. 1000/         tact Details         tool           tact Details         tool         tool         tool           Signatures         tool         tool         tool         tool           of the contents of the Scheme Information invest" and "Important Note on Anti Mor on of any Act, Rules, Regulators, Notificano, Houtand Fund, its Investment Planager and and / or Distributor / Broker / Investment / Investment, Jument, The ARN holder has disclosed to m If's Scheme so from is correct, complete a his application form is correct, complete a Mich together with the current applic his application form is correct, complete a Mich together with the CFCNR Accorrough approved banking channels or from eing made by a Constituted Attor	M M / Y Y Document of the above Scheme of AIG Gi rey Laundering, Know-Your-Customer and ms and conditions applicable thereto. I /We hrough legitimate sources only and does n tions or Directions issued by any regulato d its agents to disclose details of my invest Advisor. I / We have neither received nor b e/us all the commissions (in the form of tra amongst which the Scheme is being recon ation will result in aggregate investments end diruly stated. tr(s) of Indian Nationality/ Origin and that I unt. I/We undertake that all additional pur funds in my / ourNRE/FCNRAccount. <b>ney please furnish Name of Powe</b>	STP Date : Ist STP Date : Ist Update my Email IE * I would like to receiv Iduate Investment Group Mutual Funn to my bank(s) / AIG Global In vestment Group Mutual Funn to my bank(s) / AIG Global In been induced by any rebate or gifts, all commission or any other mode), all commission or any other mode), all commission or any other mode), where the secret funds from abroa rchases made under this folio will als er of Attorney Holder (POA)	7th	n lieu of phy	rsical mail	
(Please ✓) □ Capita Enrolment Period From STP shall not be execute Change of Cont Update my Mobile N Declaration & S I/We have read and understoc the sections on "Who cannot allotment/ purchase of Units in to make this investment and ti allotment/ purchase of Units in to make this investment and ti allotment/ purchase of Units in to make this investment and ti AIG Global Investment Group Group Mutual Fund's bank(s) indirectly. In making this invest him for the different competi him for the different competi funds received from abroad th If the investment is be Name Address	al Appreciation           M         /         Y         To           ed if amount is less than Rs. 1000/         tact Details         tool           tact Details         tool         tool         tool           Signatures         tool         tool         tool         tool           of the contents of the Scheme Information invest" and "Important Note on Anti Mor on of any Act, Rules, Regulators, Notificano, Houtand Fund, its Investment Planager and and / or Distributor / Broker / Investment / Investment, Jument, The ARN holder has disclosed to m If's Scheme so from is correct, complete a his application form is correct, complete a Mich together with the current applic his application form is correct, complete a Mich together with the CFCNR Accorrough approved banking channels or from eing made by a Constituted Attor	Document of the above Scheme of AIG GI programment of the above Scheme of AIG GI rey Laundering, Know-Your-Customer and mis and conditions applicable thereto. I/We hrough legitimate sources only and does n tions or Directions issued by any regulator distors or Directions issued by any regulator insort of the scheme is being record ation will result in aggregate investments end diruly stated. Tions in my / ourNRE/FCNRAccount. ney please furnish Name of Power	STP Date : Ist STP Date : Ist Update my Email IE * I would like to receiv Iduate Investment Group Mutual Funn to my bank(s) / AIG Global In vestment Group Mutual Funn to my bank(s) / AIG Global In been induced by any rebate or gifts, all commission or any other mode), all commission or any other mode), all commission or any other mode), where the secret funds from abroa rchases made under this folio will als er of Attorney Holder (POA)	7th	n lieu of phy	rsical mail	

Investor Care	1800-425-3444 (MTNL/BSNL); 60003444 (Others) <b>Email:</b> investorcare@aig.com				
Distributor Care	60000344 Email: distributorcare@aig.com	SMS	AIGINV to 56767		